

CHANGE OF BROKERAGE



Use this form to consent to adjusting brokerage fees on your Powerwrap Investment Account. Please note that brokerage cannot be changed on Smartwrap Investment Accounts.

Part 1 - Portfolio details

Account name

Account number

Part 2 - Change of brokerage

Please select to apply brokerage as a percentage and/or a dollar amount. Brokerage charged may include an adviser fee for performing the transaction.

ASX listed securities (%) Excl. GST

ASX listed securities (\$) Excl. GST/Transaction

plus

International securities* (%) Excl. GST

International securities* (\$) Excl. GST/Transaction

plus

***where blank the minimum international brokerage charge is 0.1% plus \$35 (excl.GST)**

Options (%) Excl. GST

Options (\$) Excl. GST/Transaction

plus

Part 3 - Account holder declaration and signature

By signing this form, I/we confirm:

- that the brokerage set out in this form has been agreed between my/our financial adviser and I/us
- if signing under POA, that the POA is valid at the time of signing and not revoked

Signature 1

Signature 2

Name

Name

Date

Date

Part 4 - Adviser signature

By signing this form, I declare that:

- I am authorised to sign on behalf of my dealer group and that I am authorised to provide financial product advice in relation to nominated products to the investor's account under an Australian Financial Services Licence.
- the fees nominated in this form have been agreed between my client the investor and me;
- the details I have provided are true and correct.

Adviser signature

Company/Dealer Group (AFSL)

Name

Date